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### **Equities at a Glance**

# NSE All Share

	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	30,609.06	-0.21%	-0.02%	-6.58%	-19.96%	-19.36%
Market Cap (N billions)	11,180.53	-0.21%	0.03%	-6.53%	-17.84%	-17.23%
Volume Traded (millions)	214.96	-38.47%	1,219.07	12,488.60	93,607.40	96,329.31
Value Traded (N millions)	1,732.28	-24.88%	14,830.98	163,313.52	1,098,172.41	1,118,285.21
NGN/USD	365.18	-0.01%	0.04%	0.35%	1.35%	1.17%
NSEASI (\$)	83.82	-0.19%	-0.06%	-6.91%	-21.04%	-20.31%
Market Cap (\$ millions)	30,616.48	-0.19%	-0.01%	-6.86%	-18.95%	-18.20%

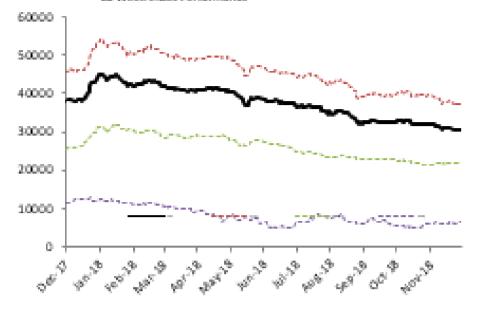
#### Index Performance

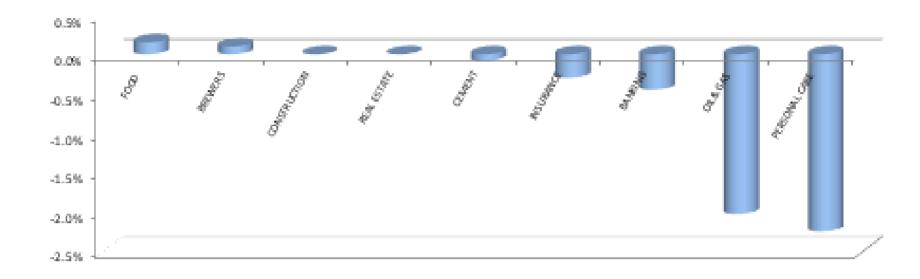
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-0.45%	-0.36%	2.64%	-18.44%	-3.88%	-12.69%	-11.96%	1.27%	-3.99%
BREWERS	0.10%	1.73%	-12.72%	-27.05%	-11.75%	-39.30%	-41.60%	1.65%	-5.16%
CEMENT	-0.08%	0.46%	-12.73%	-24.91%	-10.98%	-22.34%	-22.20%	1.78%	-6.72%
PERSONAL CARE	-2.24%	-3.45%	-13.88%	-35.87%	-15.13%	-23.50%	-25.17%	1.94%	-5.80%
CONSTRUCTION	0.00%	0.00%	-9.61%	-14.73%	-7.16%	-15.69%	-15.69%	1.30%	-6.44%
FOOD	0.15%	-1.49%	4.39%	-11.43%	1.55%	-13.64%	-10.98%	1.38%	-6.86%
INSURANCE	-0.29%	0.30%	-6.17%	-12.20%	-3.09%	-11.75%	-10.81%	0.76%	-2.52%
OIL& GAS	-2.02%	-0.50%	-3.21%	-21.42%	-2.37%	-23.43%	-21.54%	1.23%	-3.59%
REAL ESTATE	0.00%	0.00%	-0.25%	-1.75%	-1.31%	-3.78%	-3.80%	0.18%	-0.60%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-0.21%	-0.30%	-4.79%	-20.58%	-6.65%	-19.12%	-18.67%	1.00%	-3.76%
Mid Cap (Mid 30%)	-0.32%	0.87%	-3.86%	-21.07%	-3.45%	-15.56%	-14.28%	0.79%	-2.49%
Small Cap (Bottom 60%)	0.62%	1.75%	6.36%	1.02%	-2.94%	-48.34%	-45.75%	4.61%	-18.59%

## **ARM Research**

<u>research@armsecurities.com.ng</u> +234 1 270 1652 17 December 2018 52 Week Index Performance

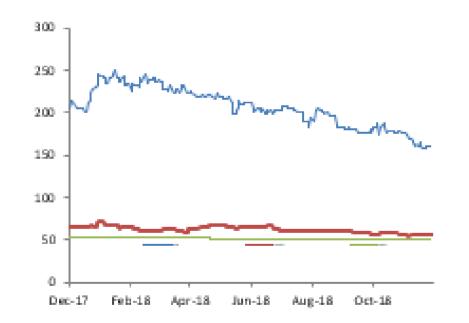
1 Day Index Return

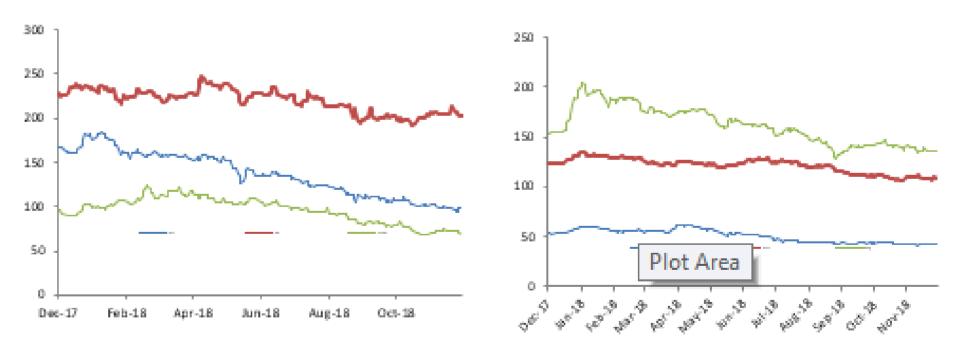




52 Week Index Performance

52 Week Index Performance





52 Week Index Performance

				1 day	1 week	3-month	6-month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lov
BANKING																
Access Bank	31-Dec	235,762.97	8.15	9.40%	7.95%	0.62%	-23.11%	-21.18%	0.00%	-22.01%	8.35	7.00	13.45	7.00	13.45	7.00
Diamond Bank	31-Dec	24,086.80	1.04	9.47%	0.97%	-20.00%	-34.59%	-28.77%	-11.86%	-30.67%	1.49	0.65	3.57	0.65	3.57	0.65
FBN Holdings	31-Dec	260,240.87	7.25	-2.68%	-3.97%	-11.59%	-33.18%	-19.44%	-18.54%	-17.61%	9.65	6.80	14.75	6.80	14.75	6.80
FCMB	31-Dec	32,872.50	1.66	1.84%	10.67%	3.75%	-27.83%	28.68%	-6.74%	12.16%	1.82	1.32	3.61	1.32	3.61	1.30
Guaranty Trust Bank	31-Dec	1,002,131.65	34.05	-2.71%	-2.01%	0.29%	-17.95%	-14.88%	-6.84%	-16.44%	38.50	34.00	54.71	32.50	54.71	32.50
StanbicIBTC HOLDCO	31-Dec	455,500.00	45.55	0.00%	-0.98%	9.76%	-7.04%	11.31%	-0.98%	9.76%	52.50	42.50	52.50	40.90	52.50	40.90
United Bank For Africa	31-Dec	252,307.61	7.65	1.32%	0.00%	6.25%	-30.45%	-24.70%	-8.93%	-25.73%	8.40	7.05	13.00	7.05	13.00	7.05
Union Bank	31-Dec	103,308.42	6.10	0.00%	14.02%	22.00%	-1.61%	-22.98%	19.61%	-21.79%	6.10	4.85	8.78	4.85	8.78	4.85
Wema Bank	31-Dec	21,323.72	0.54	-8.47%	0.00%	-5.26%	-28.00%	8.00%	-5.26%	3.85%	0.68	0.50	1.50	0.50	1.50	0.50
Zenith Bank	31-Dec	718,979.71	22.90	-0.43%	-0.65%	13.09%	-13.26%	-10.62%	6.51%	-10.69%	24.45	21.50	33.51	19.60	33.51	19.60
Ecobank	31-Dec	239,290.56	15.00	0.00%	-3.23%	-16.67%	-25.00%	-14.29%	-16.20%	-11.76%	17.90	15.00	22.15	15.00	22.15	15.00
Fidelity Bank	31-Dec	55,341.86	1.91	-3.05%	0.53%	13.69%	-15.86%	-14.73%	12.35%	-22.36%	2.09	1.80	3.99	1.51	3.99	1.51
Sterling Bank	31-Dec	52,110.66	1.81	0.00%	4.02%	24.83%	27.46%	81.00%	20.67%	67.59%	1.99	1.50	2.42	1.13	2.42	0.99
BREWERIES																
Guinness	30-Jun	109,929.84	73.00	0.00%	0.00%	-15.12%	-24.74%	-23.96%	-8.75%	-22.34%	80.60	73.00	120.25	73.00	120.25	73.00
Nigerian Breweries	31-Dec	629,570.61	79.40	-0.13%	1.79%	-13.70%	-27.82%	-44.28%	-13.22%	-41.14%	92.50	76.00	152.68	76.00	152.68	76.00
International Breweries	31-Mar	99,507.06	30.50	1.67%	3.57%	-4.69%	-26.15%	-41.46%	-6.15%	-44.04%	33.55	29.45	64.00	29.45	64.00	29.45
<b>CEMENT &amp; CONSTRUCTION</b>																
Dangote Cement	31-Dec	3,152,493.87	185.00	0.00%	0.43%	-11.90%	-22.59%	-19.57%	-9.76%	-19.57%	216.00	184.00	278.00	184.00	278.00	184.00
C.C.N.N.	31-Dec	21,552.02	17.15	9.24%	3.94%	-24.12%	-37.64%	80.53%	-32.21%	80.53%	25.00	15.70	31.35	9.50	31.35	9.50
Lafarge	31-Dec	65,494.77	11.95	-4.02%	-2.85%	-42.27%	-69.44%	-72.53%	-46.17%	-73.38%	23.00	11.95	56.90	11.95	56.90	11.95
Julius Berger	31-Dec	27,720.00	21.00	0.00%	0.00%	-16.00%	-23.64%	-25.00%	-12.13%	-25.00%	23.90	20.50	32.00	20.50	32.00	20.50
UACN Property DevCo	31-Dec	2,035.00	1.48	0.00%	0.00%	-5.73%	-29.86%	-47.14%	-24.10%	-46.95%	1.80	1.44	3.20	1.44	3.20	1.44
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	39,704.77	10.00	-3.38%	-9.09%	-25.93%	-51.81%	-55.56%	-20.32%	-51.46%	12.60	9.00	25.40	9.00	25.40	9.00
Unilever	31-Dec	143,954.42	38.05	-2.19%	-2.19%	-11.51%	-30.82%	-5.35%	-15.44%	-7.20%	47.50	38.05	64.60	38.05	64.60	38.05
Glaxo Smithkline	31-Dec	17,340.21	14.50	0.00%	0.00%	1.40%	-24.48%	-36.24%	3.57%	-32.90%	14.50	11.00	34.85	11.00	34.85	11.00
FOOD & BEVERAGES																
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	101.97	101.97	101.97	101.97	101.97	101.97
Cadbury	31-Dec	18,782.02	10.00	0.00%	5.82%	6.38%	-23.08%	-28.06%	9.89%	-36.18%	10.30	9.00	18.40	9.00	18.40	9.00
Dangote Flour Mills	30-Sep	34,000.00	6.80	3.82%	7.94%	-10.53%	-35.55%	-44.17%	-5.56%	-44.03%	8.10	5.50	16.90	5.50	16.90	5.50
Dangote Sugar	31-Dec	159,600.00	13.30	0.00%	-1.48%	-4.32%	-31.44%	-38.57%	-6.34%	-33.50%	15.00	12.45	23.35	12.45	23.35	12.45
Flour Mills	31-Mar	55,108.98	21.00	2.19%	5.00%	9.66%	-35.88%	-30.00%	5.00%	-27.59%	21.95	15.25	38.00	15.25	38.00	15.25
Nestle	31-Dec	1,149,351.57	1,450.00	0.00%	-2.36%	7.41%	-3.01%	-0.96%	3.57%	-6.81%	1,549.00	1,360.00	1,615.00	1,317.00	1,615.00	1,317.00
Honeywell	31-Mar	8,723.22	1.10	-0.90%	0.00%	-25.68%	-55.82%	-47.62%	-24.14%	-47.62%	1.45	1.00	3.52	1.00	3.52	1.00
UACN	31-Dec	20,553.25	10.70	0.00%	15.05%	7.00%	-27.21%	-36.69%	0.00%	-36.69%	11.50	9.00	19.42	9.00	19.42	9.00
OIL& GAS																
Forte Oil	31-Dec	28,263.84	21.70	-9.96%	13.32%	14.21%	-41.27%	-51.24%	8.23%	-50.09%	24.10	17.30	52.62	17.30	52.62	17.30
Conoil Plc	31-Dec	14,052.53	20.25	0.00%	-10.00%	-7.53%	-36.72%	-27.68%	-7.53%	-27.68%	22.50	20.25	41.38	20.25	41.38	20.25
Mobil Oil	31-Dec	56,469.22	156.60	0.00%	-2.13%	-12.51%	-14.43%	-7.88%	-10.62%	-19.53%	176.50	150.00	216.00	150.00	216.00	150.00
Oando	31-Dec	57,766.17	4.80	-3.03%	-4.00%	-4.00%	-29.93%	-19.87%	-4.00%	-19.87%	5.40	4.60	9.60	4.55	9.60	4.55
MRS Oil	31-Dec	6,527.51	25.70	0.00%	0.00%	-9.98%	-24.96%	-6.41%	-9.98%	-6.41%	28.55	25.70	36.05	25.70	36.05	25.70
Total	31-Dec	67,225.32	198.00	0.00%	0.00%	4.38%	2.43%	-13.91%	8.20%	-13.89%	200.00	183.00	254.00	177.60	254.00	177.60
Eterna Oil	31-Dec	6,064.27	4.65	0.00%	10.71%	-23.14%	-26.19%	16.54%	-25.60%	14.53%	6.35	4.20	7.26	4.20	7.26	4.06
SEPLAT	31-Dec	328,666.33	594.00	0.00%	-0.82%	-2.09%	-21.31%	9.99%	-5.71%	-5.15%	668.50	540.00	785.00	540.00	785.00	540.00
INSURANCE																
AIICO Insurance	31-Dec	5,984.14	0.68	-1.45%	1.49%	-15.00%	9.68%	33.33%	-11.69%	30.77%	0.83	0.63	0.99	0.53	0.99	0.51
Continental Re	31-Dec	18,383.38	1.78	-3.78%	1.14%	23.61%	24.48%	31.85%	26.24%	27.14%	2.00	1.35	2.00	1.35	2.00	1.34
Custodian & Allied	31-Dec	30,585.69	5.20	1.96%	1.96%	-5.45%	-1.33%	32.32%	0.39%	32.32%	5.50	4.90	6.80	3.93	6.80	3.93
Mansard	31-Dec	21,000.00	2.00	1.01%	0.00%	-12.28%	-24.24%	-0.50%	2.56%	3.63%	2.02	1.73	2.94	1.73	2.94	1.73
Prestige Assurance	31-Dec	2,593.60	0.47	0.00%	0.00%	-9.62%	-26.56%	-6.00%	-12.96%	-6.00%	0.85	0.43	0.85	0.43	0.85	0.43
AGRICULTURE																
Okomu Oil	31-Dec	69,635.43	73.00	0.00%	0.00%	-8.64%	-19.25%	2.46%	-5.19%	7.84%	79.80	72.00	94.20	67.69	94.20	67.69
Presco	31-Dec	62,150.00	62.15	0.00%	0.00%	3.58%	-13.68%	-13.68%	9.90%	-9.27%	66.25	53.00	78.00	53.00	78.00	53.00

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 W Return
DIAMOND BANK PLC	1.04	9.47%	UNITY KAPITAL ASSURANCE PLC	0.25	19.05%	CONTINENTAL REINSURANCE PLC	1.78	26.24%	CEMENT CO. OF NORTH.NIG. PLC	17.15	80.53%	STERLING BANK PLC.	1.81	81.00%
ACCESS BANK PLC.	8.15	9.40%	U A C N PLC.	10.70	15.05%	STERLING BANK PLC.	1.81	20.67%	SKYE BANK PLC	0.77	54.00%	N.E.M INSURANCE CO (NIG) PLC.	2.30	63.12%
CEMENT CO. OF NORTH.NIG. PLC	17.15	9.24%	UNION BANK NIG.PLC.	6.10	14.02%	UNION BANK NIG.PLC.	6.10	19.61%	LEARN AFRICA PLC.	1.26	43.18%	SKYE BANK PLC	0.77	54.00%
NPF MICROFINANCE BANK PLC	1.53	8.51%	FORTE OIL PLC.	21.70	13.32%	LEARN AFRICA PLC.	1.26	14.55%	N.E.M INSURANCE CO (NIG) PLC.	2.30	38.55%	LEARN AFRICA PLC.	1.26	50.00%
FIDSON HEALTHCARE PLC	4.95	7.61%	JOHN HOLT PLC.	0.45	12.50%	BERGER PAINTS PLC	7.15	13.49%	C & I LEASING PLC.	1.78	37.98%	UNITY BANK PLC	0.69	35.29%
VITAFOAM NIG PLC.	3.68	6.98%	ETERNA PLC.	4.65	10.71%	FIDELITY BANK PLC	1.91	12.35%	FIDSON HEALTHCARE PLC	4.95	33.78%	AIICO INSURANCE PLC.	0.68	33.33%
AFRICA PRUDENTIAL	3.72	5.98%	FIRST CITY MONUMENT BANK PLC.	1.66	10.67%	PRESCO PLC	62.15	9.90%	BETA GLASS CO PLC.	68.30	33.11%	BETA GLASS CO PLC.	68.30	33.11%
DANGOTE FLOUR MILLS PLC	6.80	3.82%	CAP PLC	34.85	10.63%	CADBURY NIGERIA PLC.	10.00	9.89%	CUSTODIAN AND ALLIED	5.20	32.32%	CUSTODIAN AND ALLIED INSURANCE PLC	5.20	32.32%
ASACO ASSURANCE PLC.	0.30	3.45%	BERGER PAINTS PLC	7.15	10.00%	FORTE OIL PLC.	21.70	8.23%	AIICO INSURANCE PLC.	0.68	30.77%	CONTINENTAL REINSURANCE PLC	1.78	31.85%
LOUR MILLS NIG. PLC.	21.00	2.19%	FIRST ALUMINIUM NIGERIA PLC	0.33	10.00%	TOTAL NIGERIA PLC.	198.00	8.20%	UNITY BANK PLC	0.69	30.19%	FIDSON HEALTHCARE PLC	4.95	30.95%

Top 10 Losers														
Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
P Z CUSSONS NIGERIA PLC.	10.00	-3.38%	A.G. LEVENTIS NIGERIA PLC.	0.25	-7.41%	ETERNA PLC.	4.65	-25.60%	CHAMS PLC	0.20	-60.00%	CHAMS PLC	0.20	-60.00%
CONTINENTAL REINSURANCE PLC	1.78	-3.78%	ASSOCIATED BUS COMPANY PLC	0.25	-7.41%	N NIG. FLOUR MILLS PLC.	4.80	-26.15%	ROYAL EXCHANGE PLC.	0.20	-60.00%	ROYAL EXCHANGE PLC.	0.20	-60.00%
LAFARGE WAPCO PLC.	11.95	-4.02%	C & I LEASING PLC.	1.78	-8.25%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.25	-26.47%	STANDARD ALLIANCE INSURANCE PLC.	0.20	-60.00%	STANDARD ALLIANCE INSURANCE PLC.	0.20	-60.00%
JAPAUL OIL & MARITIME SERVICES PLC	0.21	-4.55%	P Z CUSSONS NIGERIA PLC.	10.00	-9.09%	CHAMS PLC	0.20	-28.57%	EQUITY ASSURANCE PLC.	0.20	-60.00%	EQUITY ASSURANCE PLC.	0.20	-60.00%
JOHN HOLT PLC.	0.45	-6.25%	DAAR COMMUNICATIONS PLC	0.40	-9.09%	CEMENT CO. OF NORTH.NIG. PLC	17.15	-32.21%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%
CAP PLC	34.85	-6.44%	IKEJA HOTEL PLC	1.69	-9.63%	A.G. LEVENTIS NIGERIA PLC.	0.25	-39.02%	UNIC INSURANCE PLC.	0.20	-60.00%	UNIC INSURANCE PLC.	0.20	-60.00%
LINKAGE ASSURANCE PLC	0.55	-8.33%	CUTIX PLC.	1.78	-9.64%	NIGER INSURANCE CO. PLC.	0.22	-40.54%	UNIVERSAL INSURANCE COMPANY PLC	0.20	-60.00%	UNIVERSAL INSURANCE COMPANY PLC	0.20	-60.00%
WEMA BANK PLC.	0.54	-8.47%	LINKAGE ASSURANCE PLC	0.55	-9.84%	C & I LEASING PLC.	1.78	-41.06%	SECURE ELECTRONIC TECHNOLOGY PLC	0.20	-60.00%	SECURE ELECTRONIC TECHNOLOGY PLC	0.20	-60.00%
IKEJA HOTEL PLC	1.69	-9.63%	CONOIL PLC	20.25	-10.00%	LAFARGE WAPCO PLC.	11.95	-46.17%	A.G. LEVENTIS NIGERIA PLC.	0.25	-64.29%	A.G. LEVENTIS NIGERIA PLC.	0.25	-64.29%
FORTE OIL PLC.	21.70	-9.96%	CHAMS PLC	0.20	-9.09%	CUTIX PLC.	1.78	-56.59%	LAFARGE WAPCO PLC.	11.95	-73.38%	LAFARGE WAPCO PLC.	11.95	-72.53%

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